

Title of Guidance	Effective from:		
<b>Individual incoming and outgoing transfers</b>			
Non-club transfers out	CETV Quote issued	Elects inside guarantee period	Elects outside of guarantee period
	Before 30/03/2023	Use guidance dated 8 April 2020 and factor table version 9 dated 20 December 2019	Suspend until new factors are issued
	On or after 30/03/2023	Suspend until new factors are issued	
Non-club transfers in – with a 3 month guarantee from the sending scheme	Transfer in credit quotation issued to the member	Elects inside guarantee period and the transfer value is received within 12 months of joining the LGPS	Elects outside of guarantee period or within guarantee period but the transfer value is received after 12 months of joining the LGPS <sup>1</sup>
	Before 30/03/2023	Use guidance dated 8 April 2020 and factor table version 9 dated 20 December 2019	Suspend until new factors are issued
	On or after 30/03/2023	Suspend until new factors are issued	
Non-club transfers in – with no guarantee from the sending scheme	Transfer in credit quotation issued to the member	Election received between 30/03/2023 and date new factors are issued and the transfer value is received within 12 months of joining the LGPS	Election received on or after 30/03/2023 and the transfer value is received after 12 months of joining the LGPS <sup>1</sup>
	Before 30/03/2023	Suspend for now. When new factors issued, provide with the higher of the transfer credits calculated using the old and new factors.	Suspend until new factors are issued
	On or after 30/03/2023	Suspend until new factors are issued.	

<sup>1</sup> The relevant date for non-club transfers is the date the member joined the LGPS if the transfer value is received within the first year of service in an employment, or the date the transfer is received if the transfer value is received after the first year of service in that employment.

CEVs for Divorce purposes	Divorce quote issued		
	On or after 30/03/2023	Suspend until new factors are issued.	
<b>Interfund adjustments</b>			
Interfund adjustments	Quote issued by sending administering authority	Relevant date of interfund before 30/03/2023	Relevant date of interfund on or after 30/03/2023
	Before 30/03/2023	Use guidance dated 14 April 2016 and factor table version 9 dated 20 December 2019	Only suspend where final salary membership could be used to buy earned pension <sup>2</sup> until new factors are issued.
	On or after 30/03/2023	Only suspend where final salary membership could be used to buy earned pension until new factors are issued.	

---

<sup>2</sup> In these cases, the interfund/intrafund is buying earned pension in accordance with 10(4),10(5) and 10(6) of the 2014 Scheme Transitional Regulations, the amount of earned pension is calculated by treating the transfer value received as an incoming non-Club transfer